

# Export Outlook for Horticultural Products

No Chg in FY 2008 Forecast Since Aug: Remains at \$18.6 Billion

## FY 2008 Forecast

### *Upside Developments*

- FY 2008 hort. exports rise \$700 million above 2007 on continued sales gains to Canada (the top mkt), Japan, and Mexico

### *Downside Developments*

- Growth rate for entire hort. category slows in 2007 & 2008 mainly due to almond sales
- Almond export vol continues up but at slower pace; lower value in 2007 for the first time in 6 yrs due to record crop and large supplies

### *Wild Card*

- Impact of aflatoxin sampling program on almond exports to EU

